

Cash Rounding Defaults Setup

Last Modified on 07/15/2026 11:36 am CDT

Cash Rounding Defaults are used to determine how and when to round cash-only Payment amounts.

These Rules are maintained at *Accounting / Setup / A/R / Cash Rounding Defaults*. Entering an amount in the *Dollars* field and selecting **Test** provides the rounded result which is the amount the Customer would owe.

The image shows two overlapping dialog boxes from a software application. The background dialog is titled "Cash Rounding Defaults Setup" and contains a list of default IDs: "Nearest Nickel", "Round Down Nickel", and "Round Up Nickel". The "Nearest Nickel" option is selected. To the right of the list are buttons for "Add", "Edit", "Delete", and "Cancel". Below the list is a "Default ID" text field. The foreground dialog is titled "Edit a Cash Rounding Default" and contains the following fields: "Default ID" (set to "Nearest Nickel"), "<Posting GL Account>" (set to "9999-00"), "Clearing Account" (empty), "Round To Nearest" (set to "0.05"), and "Round Action" (set to "Nearest"). Below these fields is a "Test It" section with a "Dollars:" label, a text input field containing "34.97", and a "Test" button. To the right of the "Test" button are "Save" and "Cancel" buttons. A third, smaller dialog box is open in front of the others, titled "Edit a Cash Rounding Default", displaying an information icon and the text "The rounded result is 34.95." with an "OK" button.

Once Defaults are set up here, they can be set on the Location's *G/L Posting* tab and will be the Default used for *Payments on Accounts* and *Quick Tickets* (for cash-only Payments).