

# Booking Product Substitution Utility

Last Modified on 04/08/2022 1:37 pm CDT

Substitute products on unpaid Bookings at *Accounting / Utilities / Booking Product Substitution*. Note that products must be of like Units of Measure and there are limitations as to which types of Bookings can be updated.

Only certain Bookings are eligible for substitutions:

- Bookings not marked as invoiced, voided, or deleted
- Split Bookings if neither customer's portion has been invoiced

It is important to note:

- Partial quantities cannot be substituted. The quantity to be substituted is all or none for a line item.
- If the original product is on a Booking more than once (multiple lines for the same product), the line added for the new product will not be a sum of the original lines. Multiple lines will be added for the new product.
- Bookings associated with Grower Orders and Bookings with an associated Sales Contract are not eligible for substitutions using this utility.

Booking Product Substitution

Location: 00MAIN

<Product>: Dap (18-46-00)

<Substitute>: Urea 50-0-0

	Include	Book #	Book Date	Customer ID	Customer Name	Line Item	Booked Quantity	Booked Quantity Left	Book Price	Billing UOM
1	<input checked="" type="checkbox"/>	1200092	01/03/2019	AndBa	Anderson Bary	2	5569.500	5569.500	450.000	Tons
2	<input checked="" type="checkbox"/>	1200092	01/03/2019	CowBo	Cowgill Bob	2	5569.500	5569.500	450.000	Tons
3	<input checked="" type="checkbox"/>	1200107	01/09/2019	AllAm	All American F...	2	13220.000	13220.000	411.370	Tons
4	<input checked="" type="checkbox"/>	1200113	01/10/2019	ConTo	Cone Tony	2	4730.000	4730.000	411.370	Tons
5	<input checked="" type="checkbox"/>	1200114	01/10/2019	DetJa	Deters Jake	2	1920.000	1920.000	411.370	Tons
6	<input checked="" type="checkbox"/>	1200124	01/03/2019	238653	Courson Elsie	2	7400.000	7400.000	411.370	Tons
7	<input checked="" type="checkbox"/>	1200144	02/05/2019	235659	Degonia Joesph	3	1000.000	1000.000	411.370	Tons
8	<input checked="" type="checkbox"/>	1200155	02/10/2019	DetJa	Deters Jake	2	760.000	760.000	411.370	Tons
9	<input checked="" type="checkbox"/>	1200186	10/01/2021	AndBa	Anderson Bary	1	30000.000	30000.000	411.370	Tons

WARNING: Running this utility while others are adding, editing, invoicing, or paying bookings that contain these products will cause data issues.

Tag All Untag All Save Cancel

1. Choose the appropriate location from the *Location* drop-down.
2. Double-click in the field to choose the original product needing substituted. Unpaid Bookings containing that product will display in the grid.

3. Double-click in the field to select the new product replacing the original.
4. Check the *Include* checkbox for each Booking to make this substitution or choose **Tag All/Untag All** to select or deselect all Bookings listed.
5. Select **Save** to update included Bookings.

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