

Finance Charges Collected Dashboard

Last Modified on 04/15/2026 7:26 am CDT

This dashboard is based on data from a scheduled extract that occurs daily and honors restrictions based on Customer Location.

Purpose

The Finance Charges Collected dashboard displays the amount of Finance Charges collected each fiscal month compared to the amount of Finance Charges charged each fiscal month. The section displaying *Finance Charges Written Off by Discount on Payment* displays Invoices where a discount was taken by a user on a payment for Finance Charge Invoices.

Details

The *Finance Charges Collected by Fiscal Month* visualization only includes payments for Invoices with the Finance Charge Product as a line item.

The *Finance Charges Charged by Fiscal Month* visualization only includes Invoices containing the Finance Charge Product as a line item.

The right side of the dashboard includes payments of Finance Charge Invoices which have been discounted by a User on a payment.

Filter by:

- Invoice Location
- Year
- Finance Charge Fiscal Month
- Payment Fiscal Month