

Planning Reports

Last Modified on 05/30/2024 3:21 pm CDT

The following reports are found under the *Reports* menu in Planning.

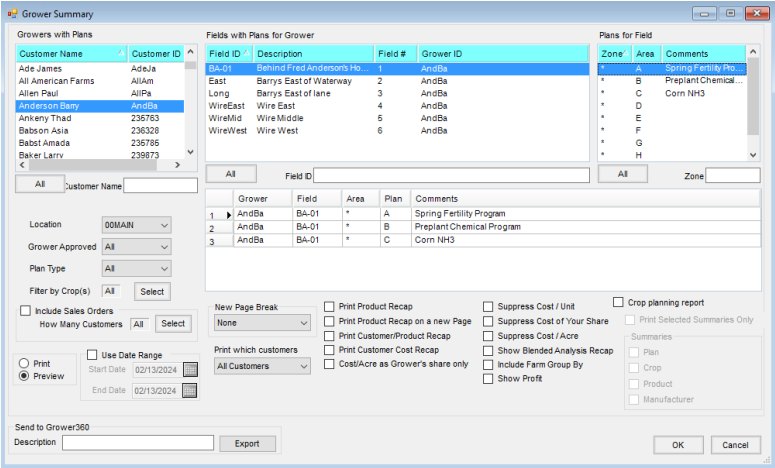
Grower Summary

This report summarizes all Plans made for a Customer and may be used as a management tool or the first step in Customer prepay. The Grower Summary report includes the Plans chosen with *Acres*, *Crop*, *Product*, *Amnt/Acre*, *Total Amount of Product*, *Cost/Unit*, *Cost of Your Share*, and *Cost/Acre*, as well as Plan, Customer, Farm, and Grand Totals. This report includes the Grower's Field Plans and optionally includes Sales Orders.

Optionally send to Grower360 to display in the *Resources* area. A *Description* is required and will display as comments in Grower360.

The Crop Planning Report option, when selected, enables new options giving the ability to *Print Selected Summaries Only* that are by *Plan*, *Crop*, *Product*, or *Manufacturer*. This report also uses the logo set up on the *Logo* tab at *Accounting / Setup / Location Preferences*.

Note: Sending the Grower Summary report to Grower360 is only available in Agvance Version 7.0.21280 or higher.



Product Planning Analysis

Sorted by Customer or Product, this report summarizes and tallies the Products to be applied in the selected Field Plans. This may be used for prepay purchase decisions. The report includes the *Grower*, *Field*, *Plan*, *Description*, *Quantity*, *Cost/Unit*, and *Extension* of total cost. There are options to *Filter by Crop* and *Include Sales Orders*, as well as an option to recap and total this information by Farm.

Product Planning Analysis

Report Criteria

Sort by: Customer, Product

Customer Sort by: Customer ID, First, Last, Last, First

Date Range: Starting 02/13/2024, Ending 02/13/2024

How Many Customers: All, Select

How Many Fields: All, Select

How Many Products: All, Select

Filter by Crop: All

Include Which Plans: All

Include Which Orders: All

Show Detail, Print Farm Recap

Status: All

Print, Preview

OK, Cancel

Nutrient Rec Summary

This report lists each sample number along with the Nutrient Recommendation generated for the sample area. Optionally, existing map layers may be selected to preview and/or print that map for the Field on this report as well.

Nutrient Rec Summary

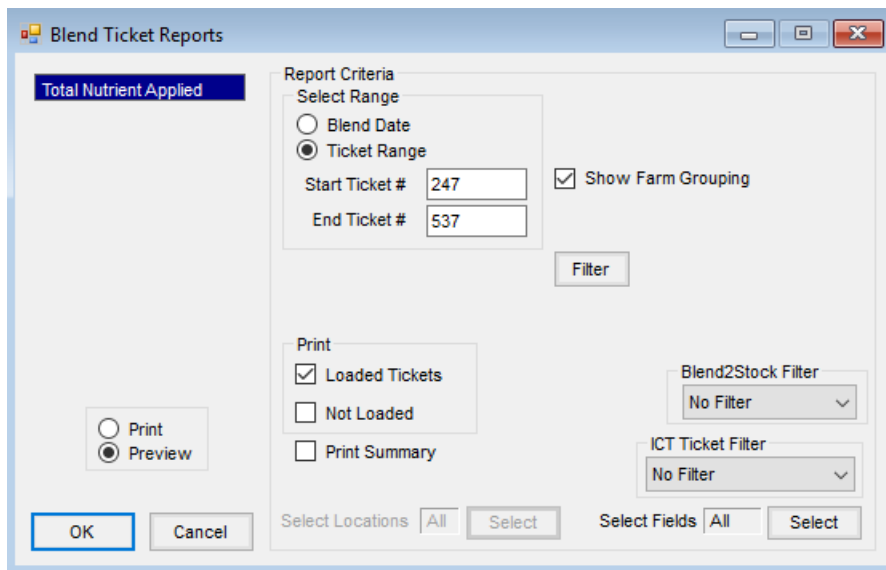
	Grower ID	<Field ID>	Layer	Layer Attribute	Zoom Level	Include Image	Include Roads	Include Attachments	Transparent	Hide Surrounding Boundaries	Preview Map	Scale	Farm Labels	Field Labels	Item Labels	Crop Year	Crop Zone
1	AndBa	All	▼	▼	5	▼	▼	▼	▼	▼	▼	▼	▼	▼	▼	▼	▼
2	AndBa	Long	▼	▼	5	▼	▼	▼	▼	▼	▼	▼	▼	▼	▼	2024	▼
3	AndBa	East	▼	▼	5	▼	▼	▼	▼	▼	▼	▼	▼	▼	▼	2024	▼
4	AndBa	BA-01	▼	▼	5	▼	▼	▼	▼	▼	▼	▼	▼	▼	▼	2024	▼
5	AndBa	WireEast	▼	▼	5	▼	▼	▼	▼	▼	▼	▼	▼	▼	▼	2024	▼
6	AndBa	WireMid	▼	▼	5	▼	▼	▼	▼	▼	▼	▼	▼	▼	▼	2024	▼

Print Sample Detail, Print Field Average

OK, Cancel

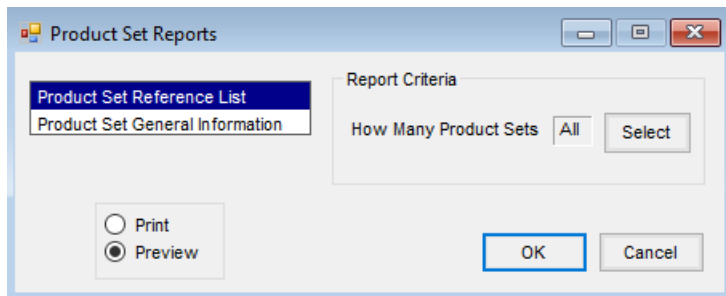
Blend Ticket Reports

The Total Nutrient Applied report may assist the salesperson in forecasting the amount of Product needed based partially on how transactions are done in Blending.



Product Sets

These reports are available to see the Products and constraints currently set on any or all Product Sets.



Current Form

Selecting this menu option will print any dialog window currently open that has focus in the Planning module.

Sales Order

Sales Order Journal

This report option generates a journal report based upon the filter criteria selected. The *Print Detailed Product Recap* option prints the *Product Recap* sorted by *Department ID* and then by *Location ID*. The *Print Summarized Product Recap* option prints the *Product Recap* sorted by *Department Category* and then by *Product ID*.

Sales Order Report

Sales Orders Journal
Sales Orders Discount Summary

Report Criteria

Select Products All Select Prod. Class.

Select Customers All Select Cust. Class.

Select Locations All Select

Select Discounts All Select

Sort By
 Order #
 Est Del Date
 Customer

Select Range
 Delivery Date
 Ticket #
 Start 1
 End 49

Include
 Status All
 Processed Both

Product Recap Printing Options
 No Product Recap
 Print Detailed Product Recap
 Print Summarized Product Recap

Show Prices
 Show Details

Print
 Preview

Load Set Save Set

Print Cancel

Sales Orders Discount Summary

This option generates a report summarizing the discounts on Sales Orders based upon the filter criteria selected.

Sales Order Report

Sales Orders Journal
Sales Orders Discount Summary

Report Criteria

Select Products All Select Prod. Class.

Select Customers All Select Cust. Class.

Select Locations All Select

Select Discounts All Select

Sort By
 Order #
 Est Del Date
 Customer

Select Range
 Delivery Date
 Order #
 Start 1
 End 49

Include
 Status All
 Processed Both

Product Recap Printing Options
 No Product Recap
 Print Detailed Product Recap
 Print Summarized Product Recap

Show Prices
 Show Details

Print
 Preview

Load Set Save Set

Print Cancel