

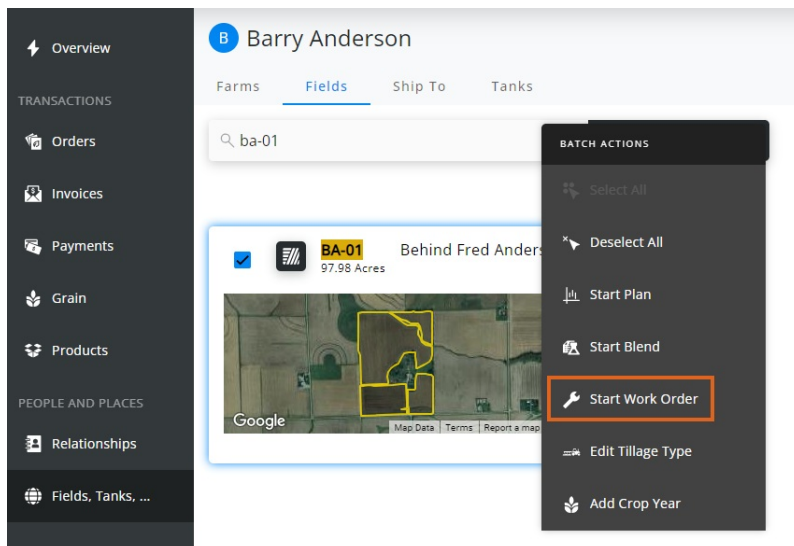
Soil Sampling Workflows

Last Modified on 07/22/2024 1:34 pm CDT

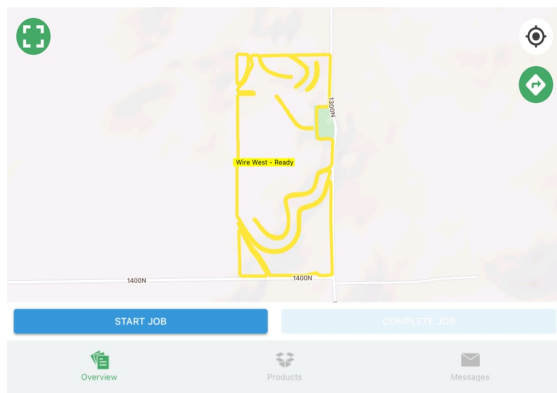
This workflow allows for setup of different types of soil sampling services, dispatching sampling crews, and billing for those services as they are completed.

Process

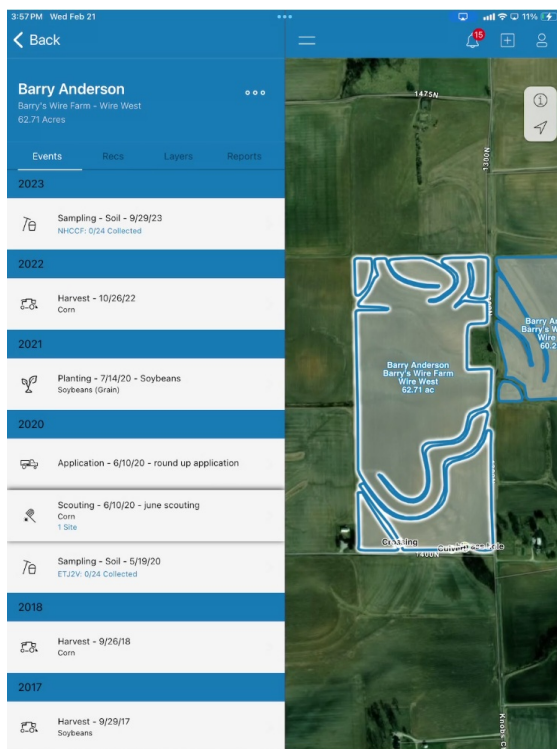
1. Set up a Work Order Service in SKY Admin for Soil Sampling. See [here](#) for more information.
2. Navigate to Customer and search for the appropriate Customer.
3. Select *Fields, Tanks, ...* from the left navigation panel.
4. Turn on *Select Mode* and choose the appropriate Field(s).
5. Select **Start Order** then **Work Order**. This will open the Work Order form in Order.



6. Select in the *Work Order Service* field to choose the appropriate Soil Sampling service.
7. Fill out the rest of the fields as applicable and choose **Save**.
8. Go to SKY Dispatch and ensure Delivery Tickets are being shown.
9. Select the tickets just created in Customer and choose **+ Assign Jobs**.
10. Choose the appropriate *Delivery Driver* and reorder jobs if necessary. Select **Assign**.
11. In the Apply app, open the first job and review.



12. When **Start Job** is selected, the *Job Status* in Dispatch will updated to *In Process*.
13. In the SKY Mapping app, choose the appropriate field and, on the *Events* tab, slide the most recent soil sample to the left to select **Copy**.



14. Change the *Event Name* to the current year or another distinguishable name and select **Done**.
15. Choose **Next** to configure points on the map and select **Next** again.
16. Zoom in if needed and go through each point while collecting in the field and choose **Collect**. This can also be set to auto collect so when getting close to the point, the point would be marked as collected. Each soil sample is given an *Event ID* located in the lower right corner.



17. Back in Apply, choose **Complete Job**, which will also update Dispatch.